

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

---

In re:

DIAMOND SPORTS GROUP, LLC, *et al.*,<sup>1</sup>

Debtors.

---

)  
) Chapter 11  
)  
) Case No. 23-90116 (CML)  
)  
) (Jointly Administered)  
)

---

**DEBTORS' AMENDED AGENDA OF MATTERS SET FOR VIRTUAL HEARING ON  
OCTOBER 9, 2024, AT 2:00 P.M. (PREVAILING CENTRAL TIME)**

---

[Related to Docket No. 2517]

TO THE HONORABLE CHRISTOPHER M. LOPEZ:

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this agenda of matters set for **virtual hearing on October 9, 2024, at 2:00 p.m. (prevailing Central Time)** before the Honorable Christopher M. Lopez at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 401, 515 Rusk Street, Houston, Texas 77002:

- 1. Debtors’ Emergency Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement Supplement, (II) Authorizing Continued Solicitation of the Amended Plan, and (III) Granting Related Relief [Docket No. 2499].**

Related Documents:

- Notice of Filing Amended Plan [Docket No. 2497].
- Notice of Filing Initial Plan Supplement for the Debtors’ First Amended Joint Chapter 11 Plan of Reorganization [Docket No. 2498].
- Notice of Reset Hearing [Docket No. 2504].
- Notice of Entry Into Second Amended and Restated Restructuring Support Agreement [Docket No. 2519].

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

- Notice of Filing Revised Amended Plan [Docket No. 2521].
- Notice of Filing Revised Proposed Order (I) Conditionally Approving the Adequacy of the Disclosure Statement Supplement, (II) Authorizing Continued Solicitation of the Amended Plan, and (III) Granting Related Relief [Docket No. 2522].
- Debtors' Reply in Support of the Debtors' Emergency Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement Supplement, (II) Authorizing Continued Solicitation of the Amended Plan, and (III) Granting Related Relief [Docket No. 2520].
- Debtors' Amended Exhibit & Witness List for Virtual Hearing on October 9, 2024, at 2:00 p.m. (Prevailing Central Time) [Docket No. 2523].

Responses:

- The United States Trustee's Objection to Debtors' Emergency Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement Supplement; (II) Authorizing Continued Solicitation of the Amended Plan, and (III) Granting Related Relief [Docket No. 2515]

**Status:** This matter will be going forward.

*[Remainder of page intentionally left blank]*

October 9, 2024

Respectfully submitted,

/s/ John F. Higgins

---

**PORTER HEDGES LLP**

John F. Higgins (TX Bar No. 09597500)  
M. Shane Johnson (TX Bar No. 24083263)  
Megan Young-John (TX Bar No. 24088700)  
Bryan L. Rochelle (TX Bar No. 24107979)  
1000 Main St., 36th Floor  
Houston, Texas 77002  
Telephone: (713) 226-6000  
Facsimile: (713) 226-6248  
jhiggins@porterhedges.com  
sjohnson@porterhedges.com  
myoung-john@porterhedges.com  
brochelle@porterhedges.com

- and -

**WILMER CUTLER PICKERING HALE  
AND DORR LLP**

Andrew N. Goldman (admitted *pro hac vice*)  
Benjamin W. Loveland (admitted *pro hac vice*)  
Lauren R. Lifland (admitted *pro hac vice*)  
250 Greenwich Street  
New York, New York 10007  
Telephone: (212) 230-8800  
Facsimile: (212) 230-8888  
andrew.goldman@wilmerhale.com  
benjamin.loveland@wilmerhale.com  
lauren.lifland@wilmerhale.com

*Section 327(e) Counsel to the Debtors and  
Debtors in Possession*

**PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP**

Brian S. Hermann (admitted *pro hac vice*)  
Andrew M. Parlen (admitted *pro hac vice*)  
Joseph M. Graham (admitted *pro hac vice*)  
Alice Nofzinger (admitted *pro hac vice*)  
1285 Avenue of the Americas  
New York, New York 10019  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990  
bhermann@paulweiss.com  
aparlen@paulweiss.com  
jgraham@paulweiss.com  
anofzinger@paulweiss.com

*Counsel to the Debtors and Debtors in  
Possession*

**Certificate of Service**

I certify that on October 9, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins